



Solve Your Documentation Problems with Opal



CHALLENGE

With responsibility for the front-to-back office functions of a line of business or a horizontal function servicing multiple lines of business, you need to provide perfect support for the fast-changing regulatory documentation needs of your clients while at the same time ensuring the operational environment is under control, managing downward cost pressure, and maximizing value from your headcount. Which means using the right technology to create and manage your documentation needs.

To learn more about our approach to document management with the Opal platform, contact us at info@voxfp.com.

TRADITIONAL APPROACH

In-house solutions for a specific vertical business need can be a good solution, but typically has a higher ongoing cost as you will have to maintain and support it for years to come. A horizontal approach provides efficiency by servicing multiple lines of business, but it can be strained to support many business lines and will limit the speed of any one business to change.

Meanwhile, legacy product solutions are often walled gardens or "black boxes" - not interoperable with enterprise systems, don't scale, use proprietary desktop applications or data formats, and may require material infrastructure investment (e.g. dedicated data center hardware).

A MODERN APPROACH: OPAL

Opal is a modern, easy-to-use software platform built to help organizations better create, automate and manage documents across the enterprise. Opal manages the end-to-end document update process, from creation of document templates to bulk emailing client documentation to the execution of agreed contracts. Opal also provides management with real-time insights needed to execute these complex repapering exercises efficiently.

HOW IT WORKS

- Opal streamlines the production of flexible, template-driven documents for a range of use cases including managing the ongoing changes to regulatory documentation or handling complex product documentation
- Opal create templates in Microsoft Word; re-uses and combines templates to support rich, complex use cases
- Opal integrates with enterprise applications using its API to create documents as part of your existing workflow, using Opal as a service for documents
- All Opal activity is logged and all data is stored in Opal's database, making it available for reconciliation or audit review

TOP FOUR BENEFITS

1. One tool for many document use cases (product documentation, regulatory documents, legal negotiations)
2. Powerful template authoring in familiar Microsoft Word environment
3. Seamless integration with existing enterprise technology and workflows - Opal can be used as a service via its open API
4. Different lines of business can have their own instances. Does not need one monolithic instance; can be delivered in the cloud or on-premise, or as a managed bureau solution

Looking to streamline and expedite your document management? Contact us at info@voxfp.com for more info.