



Structured Products

CHALLENGE

As a structured product business owner, you're charged with turning client requests and product ideas into revenue as quickly as possible. Which means speed is key.

At the same time, your product documentation needs to accurately describe the product, meet legal and regulatory standards and, often, be translated into multiple languages. Your business line is also subject to regulations which require publication of product data (including a risk analysis) in standard formats, and require that data to be consistently updated during the life of the product. Finally, the control and regulatory environment for banks means all activities around production of marketing documents, regulatory documents and trade bookings need to be logged and are subject to audit.

All of which makes the documentation process time-consuming, expensive and, often, slow.

To learn more about Opal, contact us at info@voxfp.com.

TRADITIONAL APPROACH

Traditionally, structured product business owners have used legal counsel to produce term sheets, which can be prohibitively expensive. Bureau services, another traditional workaround, are often slow and inflexible, even for small changes to existing documents. The overall manual construction of these documents is not only time-consuming and expensive but creates an error-prone, email-based workflow which does not provide a good control environment.

You need a more streamlined, modern approach to document creation.

A MODERN APPROACH: OPAL

Opal is a modern, easy-to-use software platform that streamlines the production of complex documents across the enterprise. Opal manages the end-to-end contract update process, from creation of document templates to bulk emailing client documentation to the execution of agreed contracts. Opal also provides management with real-time insights needed to execute complex repapering exercises efficiently.

TOP THREE BENEFITS

With Opal, you and your team can:

1. Quickly and easily create new product documentation from reusable, pre-translated components all stored in a central template library and edited using Microsoft Word—significantly expediting the process.
2. Load trade data from spreadsheets and integrate enterprise systems with Opal's API to instantly create all required product documentation.
3. Easily access Opal's full activity log for data reconciliation or audit review.

Looking to streamline and expedite your repapering exercises? Contact us at info@voxfp.com for more info.